

Forklift Pre Operation Checklist Template

Operational Scope: Mandatory daily safety verification for all powered industrial trucks operating within warehousing and logistics facilities to mitigate collision, tip-over, and mechanical failure risks. Ensures full compliance with OSHA operational safety mandates prior to placing equipment into active service.

MANDATORY PPE:	High-Visibility Vest (ANSI/ISEA Class 2), Steel-Toe Safety Boots (ASTM F2413), Safety Glasses (ANSI Z87.1), Industrial Work Gloves, Hard Hat (ANSI Z89.1 - if overhead hazard present)
PREREQUISITES:	Forklift parked on level ground with parking brake engaged and forks lowered fully to the floor. Operator certified for the specific class of powered industrial truck in accordance with OSHA standards. Engine or electrical system completely powered off prior to commencing visual and mechanical inspection.

VISUAL INSPECTION (ENGINE-OFF)

#	COMPONENT / ITEM	VERIFICATION CRITERIA & ACCEPTANCE STANDARD	SEVERITY	STATUS
1	Fluid Levels & Leaks	Check engine oil, hydraulic fluid, coolant, and battery electrolyte levels. Verify total absence of puddles, active leaks, or pooling beneath chassis.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
2	Tires & Wheels	Inspect pneumatic or solid rubber tires for deep cuts, chunking, severe wear, missing chunks, or loose wheel lug nuts.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
3	Forks & Carriage Assembly	Check for cracks, severe bending, or excessive wear on fork blades and heels. Verify locking pin is fully engaged and secure.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
4	Load Backrest & Overhead Guard	Ensure load backrest extension and overhead guard are securely bolted, structurally sound, and free from structural deformation or impacts.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
5	Safety Decals & Data Plate	Verify that the capacity data plate is fully legible, firmly attached, and matches the truck model and attachments.	Warning	☐ PASS ☐ FAIL ☐ N/A

OPERATIONAL TESTING (ENGINE-ON)

#	COMPONENT / ITEM	VERIFICATION CRITERIA & ACCEPTANCE STANDARD	SEVERITY	STATUS
6	Service & Parking Brakes	Test foot brake pedal for firm resistance and stopping power. Verify parking brake securely holds the forklift on a specified incline.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
7	Steering Control	Check steering responsiveness in both directions without excessive play, binding, or delayed steering response.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
8	Horn, Lights & Alarms	Test operational functionality of the travel horn, backup alarm, strobe beacon, and working headlights/tailights.	Warning	☐ PASS ☐ FAIL ☐ N/A
9	Lift & Tilt Hydraulics	Raise and lower forks through full range of motion; tilt mast forward and backward. Verify smooth movement without hydraulic drift or chatter.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A
10	Seatbelt & Operator Restraint	Inspect seatbelt webbing for fraying, cuts, or weak spots. Verify retractor mechanism and buckle latch securely and release smoothly.	Critical (Immediate Out of Service)	☐ PASS ☐ FAIL ☐ N/A

Certified Forklift Operator Signature: _____	Date / Time: _____	Badge / Cert #: _____
Site Safety Supervisor / Operations Manager Sign-off: _____	Review Date: _____	Audit Status: ☐ Approved ☐ Rectify

COMPLIANCE NOTICE: This document must be archived for a minimum of 12 months in accordance with workplace safety recordkeeping guidelines.